



**Certificate of Approval of a Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of  
the Council  
Certificate Reference 100-000-651-928**

**To:** Komisja Nadzoru Finansowego, Poland

**From:** National Bank of Slovakia, Slovak Republic

We hereby certify that the base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27 November 2023.<sup>1</sup>

**Name of Issuer(s):** DIFOSIS, SE  
LEI of Issuer: 097900CAKA0000105511

**Registered Office(s)/Seat (s) of Issuer:** Zámocká 8, 811 01 Bratislava - mestská časť  
Staré Mesto, Slovak Republic

**Type of Securities (if applicable):** Bonds

**National Prospectus Identifier:** NBS1-000-090-924

(references to the annexes of Regulation 2019/980 used): 6, 7, 14 and 15

**Name of the Guarantor(s) (if any):** No

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Annexes above on the following grounds:** No

**Signed:**

**Peter Tkáč**  
Director  
Capital Market Supervision Department

**For and on behalf of the: National Bank of Slovakia**

**Date:** 06 February 2023

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<sup>1</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.