



**Certificate of Approval of a Prospectus**  
**pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of**  
**the Council**  
**Certificate Reference 100-000-453-601**

**To:** Commission de Surveillance du Secteur Financier, Luxembourg  
**From:** National Bank of Slovakia, Slovak Republic

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 9 December 2022.<sup>1</sup>

**Name of Issuer(s):** DIFOSIS, SE

**LEI of issuer:** 097900CAKA0000105511

**Registered Office(s)/Seat (s):** Zámocká 8, 811 01 Bratislava – mestská časť Staré Mesto,  
Slovak Republic

**Type of Securities (if applicable):** Bonds

**National Prospectus Identifier:** NBS1-000-076-974  
**(references to the annexes of Regulation 2019/980 used):** 6,7,14 and 15

**Name of the Guarantor(s) (if any):** No

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Annex 6,7,14 and 15 on the following grounds: No

**Signed:**

**NÁRODNÁ BANKA SLOVENSKA**  
odbor dohľadu nad kapitálovým trhom  
Bratislava  
-360-

**Peter Tkáč**  
Director

Capital Market Supervision Department

**For and on behalf of the: National Bank of Slovakia**

**Date:** 18 January 2023

**Attachments:** (1) English Translation of the Base Prospectus

<sup>1</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.