



NÁRODNÁ
BANKA
SLOVENSKA

**Certificate of Approval of a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 100-000-753-836**

To: Czech National Bank, Czech Republic
FMA - Financial Market Authority, Austria
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Germany
Commissione Nazionale per le Società e la Borsa (CONSOB), Italy
Central Bank of Ireland, Ireland
CMVM – Portugal
Finanstilsynet, Norway

From: National Bank of Slovakia, Slovak Republic

We hereby certify that the base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27 November 2023.¹

Name of Issuer(s): DIFOSIS, SE
LEI of Issuer: 097900CAKA0000105511

Registered Office(s)/Seat (s) of Issuer: Zámocká 8, 811 01 Bratislava - mestská časť
Staré Mesto, Slovak Republic

Type of Securities (if applicable): Bonds

National Prospectus Identifier: NBS1-000-090-924

(references to the annexes of Regulation 2019/980 used): 6, 7, 14 and 15

Name of the Guarantor(s) (if any): No

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Annexes above on the following grounds: No

Signed: NÁRODNÁ BANKA SLOVENSKA
Capital Market Supervision Department
Bratislava


Peter Tkáč
Director
Capital Market Supervision Department

For and on behalf of the: National Bank of Slovakia

Date: 20 August 2024

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.